

Farm Credit System Major Financial Indicators, By District¹

December 31, 2006

Dollars in Thousands

| | Total Assets | Gross Loan Volume | Nonaccrual Loans | Allowance for Loan Losses | Cash and Marketable Investments ² | Capital Stock ³ | Surplus ⁴ | Total Capital ⁵ |
|---------------------------------|--------------------|-------------------------|---------------------|------------------------------------|---|-------------------------------|----------------------|-------------------------------|
| Farm Credit System Banks | | | | | | | | |
| AgFirst | 24,412,164 | 17,152,337 | 15,110 | 463 | 6,958,764 | 463,353 | 715,752 | 1,181,087 |
| AgriBank | 47,007,371 | 37,090,083 | 5,024 | 3,029 | 9,363,712 | 932,287 | 1,340,535 | 2,252,978 |
| CoBank | 41,379,092 | 33,075,842 | 82,511 | 438,231 | 8,159,764 | 1,742,438 | 1,337,016 | 3,040,058 |
| Texas | 12,915,760 | 10,055,428 | 3,712 | 142 | 2,784,798 | 361,421 | 324,270 | 664,221 |
| U.S. AgBank | 19,580,528 | 14,886,784 | 1,199 | 927 | 4,413,674 | 547,257 | 576,599 | 1,075,505 |
| | | | | | | | | |
| Total | 145,294,915 | 112,260,474 | 107,556 | 442,792 | 31,680,712 | 4,046,756 | 4,294,172 | 8,213,849 |
| Associations | | | | | | | | |
| AgFirst | 16,835,857 | 15,394,419 | 62,441 | 71,449 | 631,969 | 172,939 | 2,330,214 | 2,502,795 |
| AgriBank | 44,051,704 | 41,006,616 | 167,082 | 82,344 | 471,383 | 197,730 | 6,895,404 | 7,093,134 |
| CoBank | 10,117,541 | 9,472,714 | 80,973 | 54,760 | 83,036 | 29,143 | 1,651,670 | 1,677,420 |
| Texas | 11,102,497 | 10,671,729 | 32,790 | 13,826 | 53,568 | 60,813 | 1,577,409 | 1,638,222 |
| U.S. AgBank | 18,544,604 | 16,867,641 | 82,259 | 63,712 | 736,005 | 219,289 | 3,250,967 | 3,463,323 |
| | | | | | | | | |
| Total | 100,652,203 | 93,413,119 | 425,545 | 286,091 | 1,975,961 | 679,914 | 15,705,664 | 16,374,894 |
| | | | | | | | | |
| Total Farm Credit System | 162,864,000 | 123,436,000 | 533,000 | 734,000 | 33,117,000 | 1,324,000 | 19,954,000 | 24,430,000 |

¹ Aggregations of district data may not equal totals due to eliminations.

² Includes accrued interest receivable on marketable investments

³ Includes capital stock and participation certificates, excludes mandatorily redeemable preferred stock and protected borrower capital..

⁴ Includes allocated and unallocated surplus

⁵ Includes capital stock, participation certificates, perpetual preferred stock, surplus, accumulated other comprehensive income, and restricted capital (amount in the Farm Credit Insurance Fund, for Farm Credit System total only).

Excludes mandatorily redeemable preferred stock and protected borrower capital.

Source: The financial data contained herein is that derived from the Call Report as of Feb. 20, 2007 and the Federal Farm Credit Banks Funding Corporation Press Release on Feb. 14, 2007